

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ashley II of Charleston, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 56-2307744

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

1801 Milford Street
North Charleston, SC 29405
Number, Street, City, State & ZIP Code

111 E. Hargett Street, Ste. 300
Raleigh, NC 27607
P.O. Box, Number, Street, City, State & ZIP Code

Charleston
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify:

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.See <http://www.naics.com/search/>.5259**8. Under which chapter of the Bankruptcy Code is the Debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Ashley I, LLC	Relationship to you	Affiliate
District	South Carolina	When	2/08/16
		Case number, if known	_____

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 8, 2016**
MM / DD / YYYY**X /s/ Prodel, LLC, Manager, By: Craig A. Briner**

Signature of authorized representative of debtor

Prodel, LLC, Manager, By: Craig A. Briner

Printed name

Title **Manager****18. Signature of attorney****X /s/ G. William McCarthy Jr.**

Signature of attorney for debtor

Date **February 8, 2016**

MM / DD / YYYY

G. William McCarthy Jr.

Printed name

McCarthy Law Firm, LLC

Firm name

P. O. Box 11332**Columbia, SC 29211-1332**

Number, Street, City, State & ZIP Code

Contact phone **803-771-8836**Email address **bmccarthy@mccarthy-lawfirm.com****2762**

Bar number and State

Fill in this information to identify the case:

Debtor name Ashley II of Charleston, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2016

X /s/ Prodel, LLC, Manager, By: Craig A. Briner

Signature of individual signing on behalf of debtor

Prodel, LLC, Manager, By: Craig A. Briner

Printed name

Manager

Position or relationship to debtor

**United States Bankruptcy Court
District of South Carolina**

In re **Ashley II of Charleston, LLC**

Debtor(s)

Case No.
Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Prodel, LLC, Manager, By: Craig A. Briner**, declare under penalty of perjury that I am the **Manager** of **Ashley II of Charleston, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 8th day of January, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation is authorized and directed to employ **G. William McCarthy Jr. 2762**, attorney and the law firm of **McCarthy Law Firm, LLC** to represent the corporation in such bankruptcy case."

Date **February 8, 2016**

Signed **/s/ Prodel, LLC, Manager, By: Craig A. Briner**
Prodel, LLC, Manager, By: Craig A. Briner

Resolution of Board of Directors
of January 8, 2016
Ashley II of Charleston, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Prodel, LLC, Manager, By: Craig A. Briner, Manager** of this Corporation is authorized and directed to employ **G. William McCarthy Jr. 2762**, attorney and the law firm of **McCarthy Law Firm, LLC** to represent the corporation in such bankruptcy case.

Date ~~February 8, 2016~~ January 8, 2016 Signed /s/ John A. Mazzarino, for Ashley II of Charleston, LLC

Date ~~February 8, 2016~~ January 8, 2016 Signed /s/ John A. Mazzarino for Cherokee Ashley, LLC

Fill in this information to identify the case:

Debtor name **Ashley II of Charleston, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Magnolia/ARC Lender, LLC c/o Branch Capital Partners, LP 3340 Peachtree Road, Ste. 840 Atlanta, GA 30326		Mortgage on all real estate (see Sch. A/B, Question 55)		\$18,638,332.65	\$8,537,495.00	\$10,100,837.65
U.S. Environmental Protection Agency Franklin Hill, Director, Superfund Div. U.S. EPA, Region 4 61 Forsyth Street, SW Atlanta, GA 30303		Junior lien to Mortgage held by Magnolia/ARC Lending on 2133 Milford Ave, Part Parcel I High & Marsh King St. Ext; TMS 466-00-00-018	Disputed	\$3,700,000.00	\$2,375,210.00	\$3,700,000.00
Shipyard Creek Associates, LLC 400 Colony Square, Ste. 1630 Atlanta, GA 30361		Internal Rail Line (Macalloy sale)	Subject to Setoff			\$487,500.00
Commissioner of Public Works 103 St. Philip Street Charleston, SC 29403						\$100,697.27
Seibels Law Firm, PA 127 King Street, St. 100 Charleston, SC 29401						\$2,536.83

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Charleston Recycling & Disposal 4045 Bridgeview Drive North Charleston, SC 29405						\$898.70
EnviroSmart PO Box 20666 Charleston, SC 29413						\$450.00
SC DHEC 2600 Bull Street Columbia, SC 29201						\$151.24
Indemnity Holcombe & Fair c/o Capers G. Barr, III, Esq. 11 Broad Street Charleston, SC 29401		Purchaser Indemnity 2133 Milford Ave Part Parcel I High & Marsh King St Extension	Contingent Unliquidated Disputed			\$0.00
Indemnity Allwaste Tank Cleaning, Inc. aka PSC Container Services, Inc. c/o Richard Farrier, Jr. 134 Meeting Street, Ste. 200 Charleston, SC 29401		Purchaser Indemnity 2166 Milford St Parcel II	Contingent Unliquidated Disputed			\$0.00
PCS Nitrogen, Inc. c/o Wm. Howell Morrison 134 Meeting Street, 3rd Floor Charleston, SC 29401			Unliquidated Disputed Subject to Setoff			\$0.00

Fill in this information to identify the case:

Debtor name **Ashley II of Charleston, LLC**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **8,537,495.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **495,493.58**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **9,032,988.58**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **22,338,332.65**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*..... \$ **121,644.17**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*..... +\$ **592,234.04**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **23,052,210.86**

Fill in this information to identify the case:

Debtor name **Ashley II of Charleston, LLC**United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1.. **Bank of America****Checking****3457****\$7,896.33**

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,896.33

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

All Risks Limited8.1.. **Property insurance on 2212 and 2214 Herlot Street****\$1,930.42****BL Harbert International, LLC****PO Box 531390****Birmingham, AL 35253**8.2.. **Unearned rent (overpaid December rent)****\$725.81**

Debtor Ashley II of Charleston, LLC Case number (If known) _____
Name

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,656.23

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
15.1..	<u>Baker Park, LLC</u>	<u>1</u> %	<u>\$0.00</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

Debtor **Ashley II of Charleston, LLC**
Name

Case number (If known)

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. See Exhibit B-55 attached hereto.	Fee simple	\$0.00	Tax Appraisal	\$8,537,495.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$8,537,495.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Debtor **Ashley II of Charleston, LLC**

Name

Case number (If known)

74. Causes of action against third parties (whether or not a lawsuit has been filed)
Judgment against PCS Nitrogen, Inc. in the amount of \$147,617.02 (plus accrued interest thereon) under the Second Amended Order and Opinion entered on May 27, 2011 and the Second Amended Judgment in a Civil Action entered on May 31, 2011 in Ashley II of Charleston, LLC v. PCS Nitrogen, Inc.; PCS Nitrogen, Inc., Defendant/Third Party Plaintiff v. Ross Development Corporation, et al., C/A No. 2:05-cv-2782-MBS in the United States District Court for the District of South Carolina

\$147,617.02

Nature of claim

Judgment

Amount requested

\$0.00

Robin Hood Container, N/K/A Southeastern Container Express, LLC

Unknown

Nature of claim

Contribution for Environmental Contamination

Amount requested

\$0.00

J. Henry Fair, Jr.; J. Holcombe Enterprises, LP; and Charles Lane and Edwin Cooper, III, as Personal Representatives of the Estate of James H. Holcombe

Unknown

Nature of claim

Contribution for Environmental Contamination

Amount requested

\$0.00

PCS Nitrogen, Inc.

Unknown

Nature of claim

Contribution for Environmental Contamination

Amount requested

\$0.00

Magnolia/ARC; PCS Nitrogen, Inc.; Ross Development Corporation; Robin Hood Container; Holcombe & Fair \$337,324 of sale proceeds from unencumbered Baker Park "Donut Hole".

Unknown

Nature of claim

Declaratory Judgment

Amount requested

\$0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Debtor Ashley II of Charleston, LLC Case number (If known) _____
Name

Charleston Container - 1601 Oceanic Avenue, Tract K
United Aircraft Services, Inc. - 1599 Oceanic Avenue,
Tract L
Kenan Transport, LLC - 81 Braswell St, Tract M-1
Resco Tower Co. - 61 Braswell St, Tract L-1
Allied Terminals, Inc. - Greenleaf St, Tract V11-A
Roper Hospital North, Inc. - 2212 Heriot St, Lt 15
Boyleston
Roper Hospital North, Inc. - 2214 Heriot St, Lt 14
Baker Properties - 2216 Heriot St, Lt 13 Boyleston
Core Sound Realty, Inc. - Discher St, Southern Cotton
Oil
Holcombe & Fair - 2133 Milford Ave Part Parcel I High &
Marsh King St Extension
Van Ness Sign and Leasing Co. - Austin Ave, Tract C
John H. Squire - Charleston Neck Milford St, Tract H
Paper Stock Dealers, Inc - 20 Braswell St, Charleston
Neck, Tract E
Robin Moore Robinson(Polo Champ, LLC) - Meeting
Street Rd, Tract AB-1
Larry D. Lewis - Charleston Neck 3 Braswell St, Tract
G-1; 4 Braswell St, Charleston Neck, Tract G-2
Foxene Everidge - 24 Braswell St Charleston Neck Tract
J
Ethel Mae Hart - 2206 Heriot St, Lt 18 Boyleston
Frank Fishburne - 1345 Rutledge Ave Lt 1 2 Heriot
R. Douglas Oswald - Braswell St, Tract L-2

Unknown

Nature of claim	Seller Indemnity
Amount requested	\$0.00

76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets,
country club membership
Macalloy Rail Line Escrow (First Citizens Bank c/o
Young Clement Rivers, LLP) - \$532,753.37 (See SOFA
21)

\$0.00

Deposit with Clerk of Court for U.S. District Court of
South Carolina, C/A No. 2:14-cv-4252-MBS
(Proceeds from sale of unencumbered property)

\$337,324.00

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
☒ No
☐ Yes

\$484,941.02

Debtor Ashley II of Charleston, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7,896.33</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,656.23</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$8,537,495.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$484,941.02</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$495,493.58</u>	<u>+ 91b. \$8,537,495.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$9,032,988.58</u>

Ashley II of Charleston, LLC
Parcel Listing

Charleston County PIN (Parcel ID)	Address	Nature & extent of debtor's interest	Net Book Value (Cost)	Per 2015 Tax Bills	
				Appraisal	Assessment
464-00-00-025	1601 Oceanic Avenue, Tract K	Fee Simple		\$772,339.00	\$46,340.00
464-00-00-026	1599 Oceanic Avenue, Tract L	Fee Simple		\$587,190.00	\$35,230.00
464-00-00-028	81 Braswell St, Tract M-1	Fee Simple		\$552,000.00	\$33,120.00
464-00-00-039	61 Braswell St, Tract L-1	Fee Simple		\$101,544.00	\$6,090.00
464-00-00-040	Braswell St, Tract L-2	Fee Simple		\$328,440.00	\$19,710.00
464-00-00-042	Greenleaf St, Tract V11-A	Fee Simple		\$167,900.00	\$10,070.00
464-13-00-008	2206 Heriot St, Lt 18 Boyleston	Fee Simple		\$75,325.00	\$4,520.00
464-13-00-011	2212 Heriot St, Lt 15 Boyleston	Fee Simple		\$171,034.00	\$10,260.00
464-13-00-012	2214 Heriot St, Lt 14	Fee Simple		\$169,979.00	\$10,190.00
464-13-00-013	2216 Heriot St, Lt 13 Boyleston	Fee Simple		\$57,935.00	\$3,480.00
464-13-00-023	1345 Rutledge Ave Lt 1 2 Heriot	Fee Simple		\$20,930.00	\$1,260.00
466-00-00-016	Discher St, Southern Cotton Oil	Fee Simple		\$1,117,800.00	\$67,070.00
466-00-00-017	Interstate 26 King Street Extension Parcel 2	Fee Simple		\$0.00	\$0.00
466-00-00-018	2133 Milford Ave Part Parcel I High & Marsh King St Extension	Fee Simple		\$2,375,210.00	\$142,510.00
466-00-00-023	Austin Ave, Tract C	Fee Simple		\$351,785.00	\$21,110.00
466-00-00-032	Charleston Neck Milford St, Tract H	Fee Simple		\$139,380.00	\$8,360.00
466-00-00-033	Charleston Neck 3 Braswell St, Tract G-1	Fee Simple		\$159,965.00	\$9,600.00
466-00-00-034	20 Braswell St, Charleston Neck, Tract E	Fee Simple		\$256,680.00	\$15,400.00
466-00-00-037	24 Braswell St Charleston Neck Tract J	Fee Simple		\$299,460.00	\$17,970.00
466-00-00-044	4 Braswell St, Charleston Neck, Tract G-2	Fee Simple		\$320,044.00	\$19,200.00
466-00-00-046	Milford Street	Fee Simple		\$0.00	\$0.00
466-00-00-051	2166 Milford St Parcel II	Fee Simple		\$414,000.00	\$24,840.00
466-16-00-127	Meeting Street Rd, Tract AB-1	Fee Simple		\$98,555.00	\$5,910.00
			\$45,579,456.29	\$8,537,495.00	\$512,240.00

EXHIBIT B-55

Case number (if known)

Best Case Bankruptcy

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if know)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Magnolia has first position mortgage lien and EPA holds a federal lien

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$22,338,332.65

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Ashley II of Charleston, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Charleston County Treasurer PO Box 100242 Columbia, SC 29202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$121,644.17	\$121,644.17
	Date or dates debt was incurred _____	Basis for the claim: See 23 tax bills attached.		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Charleston Recycling & Disposal 4045 Bridgeview Drive North Charleston, SC 29405	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$898.70
	Date or dates debt was incurred <u>1/01/2013</u>	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Commissioner of Public Works 103 St. Philip Street Charleston, SC 29403	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$100,697.27
	Date or dates debt was incurred <u>12/19/2008</u>	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

3.3 Nonpriority creditor's name and mailing address

**EnviroSmart
PO Box 20666
Charleston, SC 29413**

Date or dates debt was incurred

Last 4 digits of account number **2015**

As of the petition filing date, the claim is: *Check all that apply.*

\$450.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

**Indemnity Allied Terminals, Inc.
1000 Lansing Street
Norfolk, VA 23523**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: **Purchaser Indemnity
Greenleaf St, Tract V11-A**

Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

**Indemnity Baker Properties
c/o Joseph J. Keenan
321 East Bay Street
Charleston, SC 29401**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: **Purchaser Indemnity
2216 Heriot St, Lt 13 Boyleston**

Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address

**Indemnity Charleston Container
c/o CT Corporation System
75 Beattie Place Two
Greenville, SC**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Purchaser Indemnity
1601 Oceanic Avenue, Tract K**

Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address

**Indemnity Core Sound Realty, Inc.
PO Box 2730
Summerville, SC**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: **Purchaser Indemnity
Discher St, Southern Cotton Oil**

Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address

**Indemnity Ethal Mae Hart
2212 Suffolk Street
North Charleston, SC 29405**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Purchaser Indemnity
2206 Heriot St, Lt 18 Boyleston**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

3.9	<p>Nonpriority creditor's name and mailing address Indemnity Foxene Everidge 10 Venice Avenue Hanahan, SC 29410</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>24 Braswell St Charleston Neck Tract J</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.10	<p>Nonpriority creditor's name and mailing address Indemnity Frank Fishburne c/o Peola S. Fishburne 30 Radcliffe Street Charleston, SC 29401</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>1345 Rutledge Ave Lt 1 2 Heriot</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.11	<p>Nonpriority creditor's name and mailing address Indemnity Holcombe & Fair c/o Capers G. Barr, III, Esq. 11 Broad Street Charleston, SC 29401</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>2133 Milford Ave Part Parcel I High & Marsh King St Extension</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.12	<p>Nonpriority creditor's name and mailing address Indemnity John H. Squire 12606 King Arthur Court Glenn Dale, MD 20769</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>Charleston Neck Milford St, Tract H</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.13	<p>Nonpriority creditor's name and mailing address Indemnity Kenan Transport, LLC c/o CT Corporation System 2 Office Park Court, Ste. 103 Columbia, SC 29223</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>81 Braswell St, Tract M-1</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.14	<p>Nonpriority creditor's name and mailing address Indemnity Larry D. Lewis PO Box 40834 Charleston, SC 29423-0834</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>Charleston Neck 3 Braswell St, Tract G-1</u> <u>4 Braswell St, Charleston Neck, Tract G-2</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

3.15	<p>Nonpriority creditor's name and mailing address Indemnity Paper Stock Dealers, Inc 3226 Mid Pine Road Fayetteville, NC 28306</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>20 Braswell St, Charleston Neck, Tract E</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>
<hr/>			
3.16	<p>Nonpriority creditor's name and mailing address Indemnity R. Douglas Oswald 1340 Ronald Lane Charleston, SC 29412</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>Braswell St, Tract L-2</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>
<hr/>			
3.17	<p>Nonpriority creditor's name and mailing address Indemnity Resco Tower Co. c/o Miles F. McSweeney 10 Office Park Road Hilton Head Island, SC 29938</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>61 Braswell St, Tract L-1</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>
<hr/>			
3.18	<p>Nonpriority creditor's name and mailing address Indemnity Robin Moore Robinson Polo Champ, LLC 2347 Sol Legare Road Charleston, SC 29412</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>Meeting Street Rd, Tract AB-1</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>
<hr/>			
3.19	<p>Nonpriority creditor's name and mailing address Indemnity Roper Hospital North, Inc. c/o Gregory T. Edwards 125 Doughty Street Charleston, SC 29402</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>2212 Heriot St, Lt 15 Boyleston</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>
<hr/>			
3.20	<p>Nonpriority creditor's name and mailing address Indemnity Roper Hospital North, Inc. c/o Gregory T. Edwards 125 Doughty Street Charleston, SC 29402</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>2214 Heriot St, Lt 14</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p>

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

3.21	<p>Nonpriority creditor's name and mailing address Indemnity United Aircraft Services, Inc. 1591 Lilac Avenue Bloomington, CA 92316</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchase Indemnity</u> <u>1599 Oceanic Avenue, Tract L</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.22	<p>Nonpriority creditor's name and mailing address Indemnity Van Ness Sign and Leasing Co. 339 Fleming Road Charleston, SC 29412</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>Austin Ave, Tract C</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.23	<p>Nonpriority creditor's name and mailing address Indemnity Allwaste Tank Cleaning, Inc. aka PSC Container Services, Inc. c/o Richard Farrier, Jr. 134 Meeting Street, Ste. 200 Charleston, SC 29401</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Purchaser Indemnity</u> <u>2166 Milford St Parcel II</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.24	<p>Nonpriority creditor's name and mailing address PCS Nitrogen, Inc. c/o Wm. Howell Morrison 134 Meeting Street, 3rd Floor Charleston, SC 29401</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>	Unknown
3.25	<p>Nonpriority creditor's name and mailing address SC DHEC 2600 Bull Street Columbia, SC 29201</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5764</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$151.24
3.26	<p>Nonpriority creditor's name and mailing address Seibels Law Firm, PA 127 King Street, St. 100 Charleston, SC 29401</p> <p>Date or dates debt was incurred <u>8/11/2014 and</u> <u>8/29/2014</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,536.83
3.27	<p>Nonpriority creditor's name and mailing address Shipyard Creek Associates, LLC 400 Colony Square, Ste. 1630 Atlanta, GA 30361</p> <p>Date or dates debt was incurred <u>3/26/2007</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Internal Rail Line (Macalloy sale)</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>	\$487,500.00

Debtor **Ashley II of Charleston, LLC**
Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	G. Trenholm Walker, Esq. Pratt-Thomas Walker, PA PO Drawer 22247 Charleston, SC 29413	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	John B. Williams Williams Lopatto, LLC 1776 K. Street, NW, Suite 800 Washington, DC 20008	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Sandra Kaczmarczyk Alton Associates PLLC 4443 Alton Place, NW Washington, DC 20016	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>121,644.17</u>
5b. +	\$ <u>592,234.04</u>
5c.	\$ <u>713,878.21</u>

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	772,339	46,340	267.6	12,400.58
7-2	630	6.00						

BILL NO. #: 5234630
 PIN : 4640000025
 DESCRIPTION -TRACT K
 1601 OCEANIC ST

177124 2 AB 0.413 P:177124 / T:892 / S1:0 / S2:0



ASHLEY II OF CHARLESTON
 LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

COUNTY SALES TAX CREDIT -671.94
 MUNICIPAL SALES TAX CREDIT -648.77

PAY THIS AMOUNT ON OR BEFORE 01-15-2016 \$11,079.87

630 R 4640000025

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS			
MILLS	TAXES	AGENCY CODE	%
6.1	282.67	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	4,666.44	SCHOOL BOARD OPERATING	
26.0	1,204.84	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	199.26	PARKS & RECREATION OPERATING	
1.3	60.24	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	88.05	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	46.34	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	2,970.38	CITY OF CHARLESTON	
2.0	92.68	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	69.51	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	11,079.87	TOTAL TAXES	100.0%
	11,079.87	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4640000025
 DESCRIPTION -TRACT K
 1601 OCEANIC ST

BILL NO. #: 5234630 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶ \$11,079.87

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

4640000025
 AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 11,412.27
 02-02-2016 12,187.86
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 12,741.85

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234630011520160011079874

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	587,190	35,230	267.6	9,427.55
7-2	952	7.20						
COUNTY SALES TAX CREDIT								-510.86
MUNICIPAL SALES TAX CREDIT								-493.24
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$8,423.45

BILL NO. #: 5234486
 PIN : 4640000026
 DESCRIPTION -TRACT L
 1599 OCEANIC AVE



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R
 YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	214.90	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	3,547.66	SCHOOL BOARD OPERATING		
26.0	915.98	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	151.49	PARKS & RECREATION OPERATING		
1.3	45.80	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	66.94	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	35.23	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	2,258.22	CITY OF CHARLESTON		
2.0	70.46	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	52.85	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	8,423.45	TOTAL TAXES		100.0%
	8,423.45	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION
 DESCRIPTION -TRACT L
 1599 OCEANIC AVE

BILL NO. #: 5234486 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$8,423.45

IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 8,676.15
 02-02-2016 9,265.79
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 9,686.96

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

2020150000000005234486011520160008423451

TAX BILL DATE: 10-01-2015

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	552,000	33,120	267.6	8,862.91
7-2	952	4.00						
COUNTY SALES TAX CREDIT								-480.24
MUNICIPAL SALES TAX CREDIT								-483.08
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$7,918.99

BILL NO. #: 5235178
 PIN : 4640000028
 DESCRIPTION - TRACT M-1
 81 BRASWELL ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R 4640000028

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	202.03	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	3,335.18	SCHOOL BOARD OPERATING		
26.0	861.12	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	142.42	PARKS & RECREATION OPERATING		
1.3	43.06	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	62.93	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	33.12	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	2,122.99	CITY OF CHARLESTON		
2.0	66.24	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	49.68	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	7,918.99	TOTAL TAXES		100.0%
	7,918.99	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4640000028
 DESCRIPTION - TRACT M-1
 81 BRASWELL ST

BILL NO. #: 5235178 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT **\$7,918.99**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

4640000028
 AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 8,156.56
 02-02-2016 8,710.89
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 9,106.84

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:



CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235178011520160007918992

COMBINED TAXES FOR: CHARLESTON COUNTY WIDE ENTITIES AND 7-2 CITY OF CHARLESTON

REAL PROPERTY TAXES FOR PERIOD COMMENCING: 01-01-2015

TAX BILL DATE: 10-01-2015

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	101,544	6,090	267.6	1,629.69
7-2	952	0.95						
COUNTY SALES TAX CREDIT								-88.34
MUNICIPAL SALES TAX CREDIT								-85.30
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$1,456.05

BILL NO. #: 5235174

PIN: 4640000039

DESCRIPTION - TRACT L-1
61 BRASWELL STASHLEY II OF CHARLESTON LLC
111 E HARGETT ST STE 300
RALEIGH NC 27601-1482

952

R

4640000039

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS

MILLS	TAXES	AGENCY CODE	%
6.1	37.15	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	613.26	SCHOOL BOARD OPERATING	
26.0	158.34	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	26.19	PARKS & RECREATION OPERATING	
1.3	7.92	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	11.57	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	6.09	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	390.33	CITY OF CHARLESTON	
2.0	12.18	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	9.14	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	1,456.05	TOTAL TAXES	100.0%
	1,456.05	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4640000039

DESCRIPTION - TRACT L-1
61 BRASWELL ST

BILL NO. #: 5235174

TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$1,456.05

R

IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY



4640000039

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016

1,499.73

02-02-2016

1,601.65

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)

03-17-2016

1,674.45

ADDRESS _____

CHANGE _____

MAKE PAYMENT TO:



CHARLESTON COUNTY TREASURER

PO BOX 100242

COLUMBIA SC 29202-3242

202015000000005235174011520160001456055

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	328,440	19,710	267.6	5,274.40
7-2	952	2.38						
COUNTY SALES TAX CREDIT								-285.74
MUNICIPAL SALES TAX CREDIT								-275.89
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$4,712.77

BILL NO. #: 5234350
 PIN : 4640000040
 DESCRIPTION - TRACT L-2
 BRASWELL ST

P : / T : / S1:0 / S2:0



ASHLEY II OF
 CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482



952
 R



4640000040

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS

MILLS	TAXES	AGENCY CODE	%
6.1	120.23	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	1,984.80	SCHOOL BOARD OPERATING	
26.0	512.46	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	84.75	PARKS & RECREATION OPERATING	
1.3	25.62	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	37.45	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	19.71	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	1,263.46	CITY OF CHARLESTON	
2.0	39.42	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	29.57	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	4,712.77	TOTAL TAXES	100.0%
	4,712.77	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4640000040
 DESCRIPTION - TRACT L-2
 BRASWELL ST

BILL NO. #: 5234350 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT **\$4,712.77**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 4,854.15
 02-02-2016 5,184.04
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 5,419.68

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234350011520160004712779

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	167,900	10,070	267.6	2,694.74
7-2	952	1.16						
COUNTY SALES TAX CREDIT								-146.07
MUNICIPAL SALES TAX CREDIT								-141.04
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$2,407.63

BILL NO. #: 5299316
 PIN : 4640000042
 DESCRIPTION -TRACT V11-A
 GREENLEAF ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R
 YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	61.43	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	1,014.05	SCHOOL BOARD OPERATING		
26.0	261.82	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	43.30	PARKS & RECREATION OPERATING		
1.3	13.09	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	19.13	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	10.07	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	645.43	CITY OF CHARLESTON		
2.0	20.14	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	15.11	CITY OF CHARLESTON PUBLIC SAFTEY INFRASTRUCTURE		28.3%
267.6	2,407.63	TOTAL TAXES		100.0%
	2,407.63	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION: PIN: 4640000042
 DESCRIPTION -TRACT V11-A
 GREENLEAF ST

BILL NO. #: 5299316 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ► **\$2,407.63**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

4640000042
 AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 2,479.86
 02-02-2016 2,648.39
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 2,768.77

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005299316011520160002407632

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	75,325	4,520	267.6	1,209.55
7-2	905	0.35						
COUNTY SALES TAX CREDIT								-65.53
MUNICIPAL SALES TAX CREDIT								-63.27
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$1,080.75

BILL NO.: 5235136
 PIN: 4641300008
 DESCRIPTION - LOT B
 2206 HERIOT ST

P: / T: / S1:0 / S2:0



ASHLEY II OF CHARLESTON
 LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

905
 R



4641300008

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS			
MILLS	TAXES	AGENCY CODE	%
6.1	27.57	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	455.16	SCHOOL BOARD OPERATING	
26.0	117.52	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	19.44	PARKS & RECREATION OPERATING	
1.3	5.88	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	8.59	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	4.52	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	289.74	CITY OF CHARLESTON	
2.0	9.04	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	6.78	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	1,080.75	TOTAL TAXES	100.0%
	1,080.75	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION
 DESCRIPTION - LOT B
 2206 HERIOT ST

PIN: 4641300008



4641300008

BILL NO.: 5235136 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 1,113.17
 02-02-2016 1,188.82
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 1,242.86

AMOUNT ▶

\$1,080.75

R

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235136011520160001080753

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	171,034	10,260	267.6	2,745.58
7-2	101	0.12						
COUNTY SALES TAX CREDIT								-148.80
MUNICIPAL SALES TAX CREDIT								-143.67
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$2,453.11

BILL NO.: 5234881
 PIN: 4641300011
 DESCRIPTION -LOT 31
 2212 HERIOT ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

101
 R
 YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS			
MILLS	TAXES	AGENCY CODE	%
6.1	62.59	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	1,033.18	SCHOOL BOARD OPERATING	
26.0	266.76	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	44.12	PARKS & RECREATION OPERATING	
1.3	13.34	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	19.49	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	10.26	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	657.64	CITY OF CHARLESTON	
2.0	20.52	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	15.39	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	2,453.11	TOTAL TAXES	100.0%
	2,453.11	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION: PIN: 4641300011
 DESCRIPTION -LOT 31
 2212 HERIOT ST

BILL NO.: 5234881 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT **\$2,453.11**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

4641300011
 AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 2,526.70
 02-02-2016 2,698.42
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 2,821.08

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

2020150000000005234881011520160002453119

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRaisal	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	169,979	10,190	267.6	2,726.85
7-2	101	0.12						
COUNTY SALES TAX CREDIT								-147.88
MUNICIPAL SALES TAX CREDIT								-142.78
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$2,436.19

BILL NO.: 5235302
 PIN: 4641300012
 DESCRIPTION - LOT 32
 2214 HERIOT ST

P: / T: / S1:0 / S2:0



ASHLEY II OF CHARLESTON
 LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

101
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4641300012

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	62.16	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	1,026.13	SCHOOL BOARD OPERATING		
26.0	264.94	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	43.82	PARKS & RECREATION OPERATING		
1.3	13.25	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	19.36	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	10.19	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	653.06	CITY OF CHARLESTON		
2.0	20.38	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	15.29	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	2,436.19	TOTAL TAXES		100.0%
	2,436.19	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION - PIN: 4641300012
 DESCRIPTION - LOT 32
 2214 HERIOT ST

BILL NO.: 5235302 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ► \$2,436.19

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 2,509.28
 02-02-2016 2,679.81
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 2,801.62

ADDRESS
 CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

2020150000000005235302011520160002436199

generated on 1/29/2016 7:45:36 PM EST

Property ID (PIN)	Alternate ID (AIN)	Parcel Address	Data refreshed as of	Assess Year	Pay Year
4641300013		2216 HERIOT ST, CHARLESTON	1/16/2016	2014	2014

Current Parcel Information

Owner ASHLEY II OF CHARLESTON LLC Property Class Code 952 - VAC-COMM-LOT
 Owner Address 111 EAST RALEIGH ST APT 300 Acreage .2600
 RALEIGH NC 29601
 Legal Description Description -LOT C PlatSuffix T-37 PolTwp 005

Historic Information

Tax Year	Land	Improvements	Market	Taxes	Payment
2015	\$57,935		\$57,935	\$832.18	\$832.18
2014	\$65,500		\$65,500	\$926.43	\$1,195.39
2013	\$65,500		\$65,500	\$928.40	\$928.40
2012	\$65,500		\$65,500	\$918.05	\$918.05

Sales Disclosure

Grantor	Book & Page	Date	Deed	Vacant	Sale Price
ASHLEY II OF CHARLESTON	O625 072	5/15/2007	G		\$230,000
WRIGHT STERICK	E620 094	3/29/2007	G		\$9
WRIGHT STERRICK JR	E620 099	3/29/2007	G		\$9
WRIGHT STERICK	K190 398	1/27/1990	G		\$29,000
CONVERSION CONVERSION III	F182 411	2/28/1989	G		\$0
NOT SUPPLIED	X170 324	12/4/1987	G		\$0

Improvements

Building	Type	Use Code Description	Constructed Year	Stories	Bedrooms	Finished Sq. Ft.	Improvement Size
----------	------	----------------------	------------------	---------	----------	------------------	------------------

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	20,930	1,260	267.6	337.18
7-2	905	0.20						
COUNTY SALES TAX CREDIT								-18.21
MUNICIPAL SALES TAX CREDIT								-17.58
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$301.39

BILL NO. #: 5234516
 PIN : 4641300023
 DESCRIPTION - LOT A
 1345 RUTLEDGE AVE

P: / T: / S1:0 / S2:0



ASHLEY II OF CHARLESTON
 LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

905
 R



4641300023

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	7.69	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	126.88	SCHOOL BOARD OPERATING		
26.0	32.76	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	5.42	PARKS & RECREATION OPERATING		
1.3	1.64	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	2.39	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	1.26	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	80.83	CITY OF CHARLESTON		
2.0	2.52	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	1.89	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	301.39	TOTAL TAXES		100.0%
	301.39	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4641300023

DESCRIPTION - LOT A
 1345 RUTLEDGE AVE

BILL NO. #: 5234516 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶ **\$301.39**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

4641300023
 AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 310.43
 02-02-2016 331.53
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 346.60

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234516011520160000301397

generated on 1/29/2016 8:03:06 PM EST

Property ID (PIN)	Alternate ID (AIN)	Parcel Address	Data refreshed as of	Assess Year	Pay Year
4660000017		INTERSTATE 26, CHARLESTON	1/16/2016	2014	2014

Current Parcel Information

Owner	ASHLEY II OF CHARLESTON LLC	Property Class Code	500 - General Commercial
Owner Address	111 EAST HARGETT ST APT 300 RALEIGH NC 29601	Acreage	4.1200
Legal Description	Subdivision Name -KING STREET EXTENSION Description -PARCEL 2 Site Name -SANITATION DEPT OFFICES, MAINT.,GARAGES PlatSuffix U-159 PolTwp 005		

Historic Information

Tax Year	Land	Improvements	Market	Taxes	Payment
2015				\$86.00	\$86.00
2014				\$86.00	\$88.58
2013	\$812,000	\$600	\$812,600	\$0.00	\$0.00
2013	\$812,000	\$600	\$812,600	\$86.00	\$86.00
2012	\$812,000	\$600	\$812,600	\$0.00	\$0.00
2012	\$812,000	\$600	\$812,600	\$86.00	\$86.00

Sales Disclosure

Grantor	Book & Page	Date	Deed	Vacant	Sale Price
CITY COUNCIL OF CHARLESTON ETAL	0026 075	12/22/2008	G		\$4,355,061
NOT SUPPLIED	M107 073	1/1/1975	G		\$0

Improvements

Building	Type	Use Code Description	Constructed Year	Stories	Bedrooms	Finished Sq. Ft.	Improvement Size
C01	WHSESTOR	Storage Warehouse	1995	0	0	12,000	
C02	WHSESTOR	Storage Warehouse	1995	0	0	12,000	
C03	GENOFF	General Office	1996	0	0	3,200	
C03	GENOFF	Office	1996	0	0	3,200	
C02	OVHDDRM	Overhead Door - Manual	1995	0	0		144

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	1,117,800	67,070	267.6	17,947.94
7-2	952	10.30						
COUNTY SALES TAX CREDIT								-972.49
MUNICIPAL SALES TAX CREDIT								-938.95
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$16,036.50

BILL NO.#: 5235111

PIN: 4660000016

DESCRIPTION -SOUTHERN COTTON OIL SITE NAME -OFF
 DISCHER ST

P: / T: / S1:0 / S2:0



ASHLEY II OF CHARLESTON
 LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482



952
 R



4660000016

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS

MILLS	TAXES	AGENCY CODE	%
6.1	409.13	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	6,753.95	SCHOOL BOARD OPERATING	
26.0	1,743.82	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	288.40	PARKS & RECREATION OPERATING	
1.3	87.19	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	127.43	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	67.07	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	4,299.22	CITY OF CHARLESTON	
2.0	134.14	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	100.61	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	16,036.50	TOTAL TAXES	100.0%
	16,036.50	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4660000016
 DESCRIPTION -SOUTHERN COTTON OIL SITE NAME -OFF
 DISCHER ST

BILL NO.#: 5235111 TAX BILL DATE: 10-01-2015
 FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ►

\$16,036.50

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY



4660000016

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016 16,517.59
 02-02-2016 17,640.14

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 18,441.96

ADDRESS _____

CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235111011520160016036508

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	2,375,210	142,510	267.6	38,135.68
7-2	952	27.61						
COUNTY SALES TAX CREDIT								-2,066.43
MUNICIPAL SALES TAX CREDIT								-1,995.18
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$34,074.07

BILL NO. #: 5235219

PIN : 4660000018

DESCRIPTION -PART PARCEL I HIGH & MARSH KING ST EXTENS
 2133 MILFORD AVE



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
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4660000018

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

IMPORTANT INFORMATION ON BACK OF THIS BILL

GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS			
MILLS	TAXES	AGENCY CODE	%
6.1	869.31	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	14,350.76	SCHOOL BOARD OPERATING	
26.0	3,705.26	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	612.79	PARKS & RECREATION OPERATING	
1.3	185.26	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	270.77	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	142.51	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	9,134.85	CITY OF CHARLESTON	
2.0	285.02	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	213.77	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	34,074.07	TOTAL TAXES	100.0%
	34,074.07	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4660000018
 DESCRIPTION -PART PARCEL I HIGH & MARSH KING ST EXTENSION SIT
 2133 MILFORD AVE

BILL NO. #: 5235219 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$34,074.07

IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY

R

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 35,096.29
 02-02-2016 37,481.47
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 39,185.17

ADDRESS

CHANGE

MAKE PAYMENT TO:



CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235219011520160034074079

THIS TAX BILL DOES NOT REFLECT ANY TAXES YOU MAY OWE TO OTHER JURISDICTIONS
 COMBINED TAXES FOR: CHARLESTON COUNTY-WIDE ENTITIES AND 7-2 CITY OF CHARLESTON
 REAL PROPERTY TAXES FOR PERIOD COMMENCING: 01-01-2015

TAX BILL DATE: 10-01-2015

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID					
7-2	952	5.87		OT6	351,785	21,110	267.6	5,649.04
COUNTY SALES TAX CREDIT								-306.05
MUNICIPAL SALES TAX CREDIT								-295.50
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$5,047.49

BILL NO. #: 5234897

PIN: 4660000023

DESCRIPTION - TRACT C
AUSTIN AVE

ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952

R

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	128.77	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	2,125.78	SCHOOL BOARD OPERATING		
26.0	548.86	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	90.77	PARKS & RECREATION OPERATING		
1.3	27.44	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	40.11	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	21.11	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	1,353.19	CITY OF CHARLESTON		
2.0	42.22	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	31.67	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	5,047.49	TOTAL TAXES		100.0%
	5,047.49	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4660000023

DESCRIPTION - TRACT C
AUSTIN AVE

BILL NO. #: 5234897

TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT

\$5,047.49

R

IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234897011520160005047497

\$1,998.80

IMPORTANT INFORMATION ON BACK OF THIS BILL

AGENCY
CODE

2.298.62

2020150000000005235137011520160001798805

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	159,965	9,600	267.6	2,568.96
7-2	952	1.73						
COUNTY SALES TAX CREDIT								-139.17
MUNICIPAL SALES TAX CREDIT								-134.37
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$2,295.42

BILL NO. #: 5235308

PIN : 4660000033

SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT G-1
 BRASWELL ST

P: / T: / S1:0 / S2:0



ASHLEY II OF
 CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
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4660000033

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL



GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS

MILLS	TAXES	AGENCY CODE	%
6.1	58.56	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	966.72	SCHOOL BOARD OPERATING	
26.0	249.60	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	41.28	PARKS & RECREATION OPERATING	
1.3	12.48	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	18.24	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	9.60	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	615.39	CITY OF CHARLESTON	
2.0	19.20	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	14.40	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	2,295.42	TOTAL TAXES	100.0%
	2,295.42	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN : 4660000033
 SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT G-1
 BRASWELL ST

BILL NO. #: 5235308 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$2,295.42

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IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY



4660000033

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016 2,364.28

02-02-2016 2,524.96

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)

03-17-2016 2,639.73

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235308011520160002295427

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	256,680	15,400	267.6	4,121.04
7-2	952	1.86						
COUNTY SALES TAX CREDIT								-223.31
MUNICIPAL SALES TAX CREDIT								-215.61
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$3,682.12

BILL NO. #: 5235413
 PIN : 4660000034
 SUBDIVISION NAME - CHARLESTON NECK DESCRIPTION - TRACT E
 20 BRASWELL ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R
 YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	93.94	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	1,550.78	SCHOOL BOARD OPERATING		
26.0	400.40	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	66.22	PARKS & RECREATION OPERATING		
1.3	20.02	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	29.26	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	15.40	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	987.13	CITY OF CHARLESTON		
2.0	30.80	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	23.10	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	3,682.12	TOTAL TAXES		100.0%
	3,682.12	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION: PIN: 4660000034
 SUBDIVISION NAME - CHARLESTON NECK DESCRIPTION - TRACT E
 20 BRASWELL ST

BILL NO. #: 5235413 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT **\$3,682.12** R

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 3,792.58
 02-02-2016 4,050.33
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 4,234.44

ADDRESS _____
 CHANGE _____

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005235413011520160003682120

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRaisal	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	299,460	17,970	267.6	4,808.78
7-2	952	2.17						
COUNTY SALES TAX CREDIT								-260.53
MUNICIPAL SALES TAX CREDIT								-251.55
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$4,296.70

BILL NO.#: 5234826

PIN: 4660000037

SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT J
 24 BRASWELL ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST
 RALEIGH NC 27601-1481

952

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4660000037

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	
		AGENCY CODE	%
6.1	109.62	COUNTY GOVERNMENT BONDS (958-4640)	15.2%
100.7	1,809.58	SCHOOL BOARD OPERATING	
26.0	467.22	SCHOOL BOARD BONDS (566-1829)	53.0%
4.3	77.27	PARKS & RECREATION OPERATING	
1.3	23.36	PARKS & RECREATION BONDS (762-2172)	2.3%
1.9	34.14	TRIDENT TECHNICAL COLLEGE OPERATING	
1.0	17.97	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)	1.2%
78.1	1,151.91	CITY OF CHARLESTON	
2.0	35.94	CITY OF CHARLESTON DRAINAGE IMP (579-7529)	
1.5	26.96	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE	28.3%
267.6	4,296.70	TOTAL TAXES	100.0%
	4,296.70	PAY THIS AMOUNT	

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN: 4660000037
 SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT J
 24 BRASWELL ST

BILL NO.#: 5234826 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$4,296.70

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IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY



4660000037

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016

4,425.60

02-02-2016

4,726.37

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)

03-17-2016

4,941.21

ADDRESS

CHANGE

MAKE PAYMENT TO:



CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234826011520160004296709

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	320,044	19,200	267.6	5,137.92
7-2	500	0.64						
COUNTY SALES TAX CREDIT								-278.44
MUNICIPAL SALES TAX CREDIT								-268.84
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$4,590.64

BILL NO.#: 5234466

PIN : 4660000044

SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT G-2
 4 BRASWELL ST

177125 2 AB 0.413 P:177125 / T:692 / S1:0 / S2:0



ASHLEY II OF
 CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

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YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	117.12	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	1,933.44	SCHOOL BOARD OPERATING		
26.0	499.20	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	82.56	PARKS & RECREATION OPERATING		
1.3	24.96	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	36.48	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	19.20	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	1,230.68	CITY OF CHARLESTON		
2.0	38.40	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	28.80	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	4,590.64	TOTAL TAXES		100.0%
	4,590.64	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN : 4660000044
 SUBDIVISION NAME -CHARLESTON NECK DESCRIPTION -TRACT G-2
 4 BRASWELL ST

BILL NO.#: 5234466 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ► **\$4,590.64**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)
 01-18-2016 4,728.36
 02-02-2016 5,049.70
 AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)
 03-17-2016 5,279.23

ADDRESS
 CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005234466011520160004590645

generated on 1/29/2016 8:08:35 PM EST

Property ID (PIN)	Alternate ID (AIN)	Parcel Address	Data refreshed as of	Assess Year	Pay Year
4660000046		MILFORD ST, CHARLESTON	1/16/2016	2014	2014

Current Parcel Information

Owner	ASHLEY II OF CHARLESTON LLC	Property Class Code	500 - General Commercial
Owner Address	111 EAST GARGETT ST APT 300 RALEIGH NC 29601	Acreage	12.2300
Legal Description	[not supplied] PlatSuffix XXX-UNREC B PolTwp 005		

Historic Information

Tax Year	Land	Improvements	Market	Taxes	Payment
2013	\$1,708,001	\$1,118,000	\$2,826,001	\$0.00	\$0.00
2012	\$1,708,001	\$1,118,000	\$2,826,001	\$0.00	\$0.00

Sales Disclosure

Grantor	Book & Page	Date	Deed	Vacant	Sale Price
CITY OF CHARLESTON	0026 075	12/22/2008	G		\$4,355,061
COMMISSIONERS OF PUBLIC WORKS	X362 721	1/25/2001	G		\$900,000
NOT SUPPLIED	Y140 032	10/25/1984	G		\$0

Improvements

Building	Type	Use Code Description	Constructed Year	Stories	Bedrooms	Finished Sq. Ft.	Improvement Size
C01	SERVGAR	Service Garage	2000	0	0	22,620	
C01	OVHDDRM	Overhead Door - Manual	2000	0	0		144
C01	DETLIVE	Detached Living Area	1998	0	0		1,440
C01	DETLIVE	Detached Living Area	1998	0	0		1,440
C01	DETLIVE	Detached Living Area	1998	0	0		1,782
C01	DETLIVE	Detached Living Area	1998	0	0		960

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	414,000	24,840	267.6	6,647.18
7-2	952	3.00						
COUNTY SALES TAX CREDIT								-360.18
MUNICIPAL SALES TAX CREDIT								-347.76
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$5,939.24

BILL NO. #: 5235388
 PIN : 4660000051
 DESCRIPTION -PARCEL II
 2166 MILFORD ST



ASHLEY II OF CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R
 YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	151.52	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	2,501.39	SCHOOL BOARD OPERATING		
26.0	645.84	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	106.81	PARKS & RECREATION OPERATING		
1.3	32.29	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	47.20	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	24.84	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	1,592.24	CITY OF CHARLESTON		
2.0	49.68	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	37.26	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	5,939.24	TOTAL TAXES		100.0%
	5,939.24	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION
 DESCRIPTION -PARCEL II
 2166 MILFORD ST

PIN: 4660000051



4660000051

BILL NO. #: 5235388 TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT **\$5,939.24**

IF PAYING ON OR BEFORE 01-15-2016 U.S. DOLLARS ONLY

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016 6,117.42
 02-02-2016 6,533.17

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)

03-17-2016 6,830.13

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

2020150000000005235388011520160005939246

PROPERTY DESCRIPTION				ASSESSMENT RATIO	APPRAISAL	ASSESSMENT	MILLAGE	TOTAL TAX
DIST	TYPE	ACRES	MORTGAGE CODE/ID	OT6	98,555	5,910	267.6	1,581.52
7-2	952	0.22						
COUNTY SALES TAX CREDIT								-85.74
MUNICIPAL SALES TAX CREDIT								-82.79
PAY THIS AMOUNT ON OR BEFORE 01-15-2016								\$1,412.99

BILL NO. #: 5236689

PIN : 4661600127

DESCRIPTION -TRACT AB-1 SITE NAME -SUNCOAST
 MEETING STREET RD

P: / T: / S1:0 / S2:0



ASHLEY II OF
 CHARLESTON LLC
 111 E HARGETT ST STE 300
 RALEIGH NC 27601-1482

952
 R



4661600127

YOU CAN PAY YOUR TAXES ONLINE AT www.charlestoncounty.org
 IMPORTANT INFORMATION ON BACK OF THIS BILL

MILLS	TAXES	GOVERNMENT AGENCIES RESPONSIBLE FOR MILLAGE & TAX DOLLARS	AGENCY CODE	%
6.1	36.05	COUNTY GOVERNMENT BONDS (958-4640)		15.2%
100.7	595.14	SCHOOL BOARD OPERATING		
26.0	153.66	SCHOOL BOARD BONDS (566-1829)		53.0%
4.3	25.41	PARKS & RECREATION OPERATING		
1.3	7.68	PARKS & RECREATION BONDS (762-2172)		2.3%
1.9	11.23	TRIDENT TECHNICAL COLLEGE OPERATING		
1.0	5.91	TRIDENT TECHNICAL COLLEGE BONDS (574-6111)		1.2%
78.1	378.78	CITY OF CHARLESTON		
2.0	11.82	CITY OF CHARLESTON DRAINAGE IMP (579-7529)		
1.5	8.87	CITY OF CHARLESTON PUBLIC SAFETY INFRASTRUCTURE		28.3%
267.6	1,412.99	TOTAL TAXES		100.0%
	1,412.99	PAY THIS AMOUNT		

TEAR AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT

PROPERTY DESCRIPTION PIN : 4661600127

DESCRIPTION -TRACT AB-1 SITE NAME -SUNCOAST
 MEETING STREET RD

BILL NO. #: 5236689

TAX BILL DATE: 10-01-2015

FOR PERIOD COMMENCING: 01-01-2015

PAY YOUR TAXES ONLINE AT www.charlestoncounty.org

AMOUNT ▶

\$1,412.99

R

IF PAYING ON OR BEFORE 01-15-2016

U.S. DOLLARS ONLY



4661600127

AMOUNT DUE ON OR AFTER (PAYMENT TO COUNTY TREASURER)

01-18-2016 1,455.38

02-02-2016 1,554.29

AMOUNT DUE ON OR AFTER (PAYMENT TO DELINQUENT TAX)

03-17-2016 1,624.94

ADDRESS

CHANGE

MAKE PAYMENT TO:

CHARLESTON COUNTY TREASURER
 PO BOX 100242
 COLUMBIA SC 29202-3242

202015000000005236689011520160001412991

Fill in this information to identify the case:

Debtor name **Ashley II of Charleston, LLC**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Cooperation Agreement**

State the term remaining

List the contract number of any government contract _____

**Ashley River Investors, LLC
180 Westvaco Road
Summerville, SC 29483**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lessee (small house)
\$2,500/monthly
Lease beinning date:
12/14/2015**

State the term remaining

List the contract number of any government contract _____

**B. L. Harbert International, LLC
1797 King Street Extension
North Charleston, SC 29405**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement on two parcels of property: TMS
466-00-00-017; TMS
466-00-00-046
Charleston County, SC
\$1 per year/year-to-year**

State the term remaining

List the contract number of any government contract _____

**City of Charleston
116 Meeting Street
Charleston, SC 29401**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lessee (small house)
\$700/monthly
Month-to-month lease.**

State the term remaining

List the contract number of any government contract _____

**Joseph C. Tecklenburg
2212 Heriot Street
Charleston, SC**

Debtor 1 **Ashley II of Charleston, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Support Agreement**

State the term remaining

List the contract number of any government contract

**Magnolia/ARC Lender, LLC
c/o Branch Capital Partners, LP
3340 Peachtree Road, Ste. 840
Atlanta, GA 30326**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Cooperation Agreement**

State the term remaining

List the contract number of any government contract

**Magnolia/ARC Lender, LLC
c/o Branch Capital Partners, LP
3340 Peachtree Road, Ste. 840
Atlanta, GA 30326**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lessee (small house)
\$700/monthly
Month-to-month lease**

State the term remaining

List the contract number of any government contract

**O'Neal Compton
2214 Heriot Street
Charleston, SC 29405**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Management Agreement**

State the term remaining

List the contract number of any government contract

**Prodel, LLC
9804 Koupela Drive
Raleigh, NC 27614**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Consent Agreement
"Beazer Site",
Charleston County,
Charleston, SC**

State the term remaining

List the contract number of any government contract

**SC DHEC
2600 Bull Street
Columbia, SC 29201**

Fill in this information to identify the case:

Debtor name **Ashley II of Charleston, LLC**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Allwaste Tank Cleaning, Inc.**

**c/o Richard Farrier, Jr.
134 Meeting Street, Ste. 200
Charleston, SC 29401**

U.S. Environmental Protection Agency

☒ D **2.2**
☐ E/F _____
☐ G _____

2.2 **Ashley I, LLC**

**111 E. Hargett Street, Ste. 300
Raleigh, NC 27601**

Magnolia/ARC Lender, LLC

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Holcombe & Fair**

**c/o Capers G. Barr, III, Esq.
11 Broad Street
Charleston, SC 29401**

PCS Nitrogen, Inc.

☐ D _____
☒ E/F **3.24**
☐ G _____

2.4 **PCS Nitrogen, Inc.**

**c/o Wm. Howell Morrison
134 Meeting Street, 3rd Floor
Charleston, SC 29401**

U.S. Environmental Protection Agency

☒ D **2.2**
☐ E/F _____
☐ G _____

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	PCS Nitrogen, Inc.	c/o Wm. Howell Morrison 134 Meeting Street, 3rd Floor Charleston, SC 29401	Indemnity Holcombe & Fair	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
-----	---------------------------	---	--------------------------------------	---

2.6	Robin Hood Container	2176 Milford Street North Charleston, SC 29405	U.S. Environmental Protection Agency	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-----------------------------	---	---	--

2.7	Robin Hood Container	2176 Milford Street North Charleston, SC 29405	PCS Nitrogen, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
-----	-----------------------------	---	---------------------------	---

2.8	Robin Hood Container	2176 Milford Street North Charleston, SC 29405	Indemnity Holcombe & Fair	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
-----	-----------------------------	---	--------------------------------------	---

2.9	Ross Development Corporation	18 Broad Street 608 Peoples Bldg Charleston, SC	U.S. Environmental Protection Agency	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-------------------------------------	--	---	--

2.10	Ross Development Corporation	18 Broad Street 608 Peoples Bldg Charleston, SC	PCS Nitrogen, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
------	-------------------------------------	--	---------------------------	---

2.11	Ross Development Corporation	18 Broad Street 608 Peoples Bldg Charleston, SC	Indemnity Holcombe & Fair	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
------	-------------------------------------	--	--------------------------------------	---

Fill in this information to identify the case:

Debtor name Ashley II of Charleston, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

☐ Operating a business
☒ Other Rental Income

\$7,100.00

For prior year:
From 1/01/2015 to 12/31/2015

☐ Operating a business
☒ Other Rental Income

\$14,563.93

For year before that:
From 1/01/2014 to 12/31/2014

☐ Operating a business
☒ Other Sale of real estate

\$6,000,000.00

For year before that:
From 1/01/2014 to 12/31/2014

☐ Operating a business
☒ Other Rental Income

\$50,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Exhibit SOFA 3 attached hereto.	See exhibit attached	\$260,275.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. PCS v. Ross Development Corporation, Ashley II of Charleston, LLC, Allwaste Tank Cleaning N/K/A Quala Services, LLC and Robin Hood Container N/K/A Southeastern Container Express, LLC C/A No. 2-14-4252-MBS	Contribution Action	US District Court for SC Charleston Division 85 Broad Street Charleston, SC 29401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Ashley II of Charleston, LLC
Payments to creditors in last 90 days

Date	Vendor Name	Address	Amount	Reason for payment
11/9/2015	Cherokee Investment Partners	111 E Hargett St, Ste 300, Raleigh, NC 27601	\$24.18	Suppliers or vendors
11/9/2015	EnviroSmart	PO Box 20666, Charleston, SC 29413	\$450.00	Suppliers or vendors
11/9/2015	Coastal Green Landscapes, LLC	69 Cypress Street, Charleston, SC 29403	\$160.00	Suppliers or vendors
11/13/2015	Paracorp Inc.	PO Box 160568, Sacramento, CA 95816	\$100.00	Services
11/13/2015	Landscape Pavers, LLC	PO Box 31832, Charleston, SC 29417	\$10,000.00	Suppliers or vendors
12/4/2015	Schell Bray PLLC	P.O. Box 21847, Greensboro, NC 27420	\$125.00	Services
12/11/2015	EnviroSmart	PO Box 20666, Charleston, SC 29413	\$450.00	Suppliers or vendors
12/11/2015	Coastal Green Landscapes, LLC	69 Cypress Street, Charleston, SC 29403	\$235.00	Suppliers or vendors
12/22/2015	Young Clement Rivers, LLP	PO Box 993, Charleston, SC 29402	\$55.00	Services
12/22/2015	Wills Massalon & Allen LLC	PO Box 859, Charleston, SC 29402	\$404.57	Services
1/11/2016	Ouzts, Ouzts & Company	1220 Pickens Street, Columbia, SC 29224	\$25,000.00	Services
1/11/2016	McCarthy Law Firm, LLC	1517 Laurel Street, Columbia, SC 29201	\$50,000.00	Services
1/18/2016	Wills Massalon & Allen LLC	PO Box 859, Charleston, SC 29402	\$36,534.51	Services
1/19/2016	Schell Bray PLLC	P.O. Box 21847, Greensboro, NC 27420	\$2,600.00	Services
1/19/2016	Young Clement Rivers, LLP	PO Box 993, Charleston, SC 29402	\$55.00	Services
1/19/2016	EnviroSmart	PO Box 20666, Charleston, SC 29413	\$450.00	Suppliers or vendors
1/19/2016	Coastal Green Landscapes, LLC	69 Cypress Street, Charleston, SC 29403	\$160.00	Suppliers or vendors
1/19/2016	Landscape Pavers, LLC	PO Box 31832, Charleston, SC 29417	\$33,258.00	Suppliers or vendors
1/26/2016	Cherokee Investment Partners	111 E Hargett St, Ste 300, Raleigh, NC 27601	\$9.12	Suppliers or vendors
1/26/2016	Cherokee Investment Services Inc	111 E Hargett St, Ste 300, Raleigh, NC 27601	\$7,133.77	Services
2/3/2016	McCarthy Law Firm, LLC	1517 Laurel Street, Columbia, SC 29201	\$92,621.28	Services
2/3/2016	EnviroSmart	PO Box 20666, Charleston, SC 29413	\$450.00	Suppliers or vendors

\$260,275.43

EXHIBIT SOFA 3

Debtor **Ashley II of Charleston, LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	J. Henry Fair, Jr., J. Holcombe Enterprises, LP; and Charles Lane and Edwin Cooper, III, as Personal Representatives of the Estate of James H. Holcombe v. Ross Development Corporation, Ashley II of Charleston, LLC, Allwaste Tank Cleaning n/k/a Quala Services, LLC, and Robin Hood Container Express n/k/a Southeastern Container Express, LLC C/A No. 2:15-cv-3688-MBS	Contribution Action	US District Court for SC Charleston Division 85 Broad Street Charleston, SC 29401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	J. Henry Fair, Jr.; J. Holcombe Enterprises, LP; and Charles Lane and Edwin Cooper, III, as Personal Representatives of the Estate of James H. Holcombe v. Ashley II of Charleston, LLC, Magnolia/Arc L.P., Magnolia/ARC Lender, LLC, Ashley River Investors, LLC, and John Doe C/A No. 2011-CP-10-2220	Contribution Action Dismissed 10/23/2015	SC Court of Common Pleas for Charleston 100 Broad Street, Ste 106 Charleston, SC 29401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	Ashley II of Charleston, LLC vs. PCS Nitrogen, Inc. vs. Ross Development Corporation; J. Holcombe Enterprises, LP, James H. Holcombe, J. Henry Fair, Jr., Allwaste Tank Cleaning, Inc. nka PSC Container Services, LLC, Robin Hood Container Express, Inc., City of Charleston, South Carolina C/A No. 2:05-cv-2782-MBS	Environmental Liability	US District Court for SC Charleston Division 85 Broad Street Charleston, SC 29401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

☒ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. McCarthy Law Firm, LLC 1517 Laurel Street Columbia, SC 29201		January 11, 2016 - \$33,333.33 February 3, 2016 - \$61,747.52	\$95,080.85
Email or website address <u>www.mccarthy-lawfirm.com</u>			
Who made the payment, if not debtor?			
11.2. Marty P. Ouzts, CPA Ouzts, Ouzts & Varn PO Box 25448 Columbia, SC 29224		January 11, 2016	\$16,666.66
Email or website address <u>www.oovcpa.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address

Shipyards Creek Associates, LLC
400 Colony Square, Ste. 1630
Atlanta, GA 30361

Location of the property

First Citizens Bank
by Young Clement
Rivers, LLP, Trustee
PO Box 993
Charleston, SC 29402

Describe the property

Escrow Account

Value

\$532,753.37

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☐ No.☒ Yes. Provide details below.Case title
Case number

In re: The Columbia Nitrogen Site

Court or agency name and
addressUS Env Protection
Agency, Region 4

Nature of the case

Proceeding under Sec. 106(a)
of the Comprehensive
Environmental Response,
Compensation and Liability
Act, of 1980, as amended, 42
U.S.C. Sec. 9606(a)

Status of case

☒ Pending
☐ On appeal
☐ Concluded

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

Case title Case number	Court or agency name and address	Nature of the case	Status of case
PCS v. Ross Development Corporation, Ashley II of Charleston, LLC, Allwaster Tank Cleaning NKA Allwaste Tank Cleaning NKA Quala Services, LLC and Robin Hood Container NKA Southeastern Container Express, LLC C/A No. 2-14-4252-MBS	US District Court for SC Charleston Division 85 Broad Street Charleston, SC 29401	Contribution Action	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
J. Henry Fair, Jr., J. Holcombe Enterprises, LP; and Charles Lane and Edwin Cooper, III, as Personal Representatives of the Estate of James H. Holcombe vs. Ross Development Corporation, Ashley II of Charleston, LLC, Allwaste Tank Cleaning nka Quala Services, LLC, and Robin Hood Container Express, nka Southeastern Container Express, LLC C/A No. 2-14-4252-MBS	US District Court for SC Charleston Division 85 Broad Street Charleston, SC 29401	Contribution Action	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
2133 Milford Avenue Part Parcel 1 High and Marsh King Street Ext.	US District Court District of SC Charleston Division	42 USC Sec. 9607	7/23/2015

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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See Exhibit SOFA 24 attached hereto.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

ASHLEY II OF CHARLESTON, LLC

January 21, 2016

Ms. Angela Gorman, Hydrogeologist
Division of Site Assessment and Remediation
Bureau of Land and Waste Management
South Carolina Department of Health and Environmental Control
2600 Bull Street
Columbia, South Carolina 29201-1708

Subject: Voluntary Cleanup Program
Ashley II of Charleston, LLC
Second/Third Quarter 2015 Progress Report
July through December 2015
Charleston, South Carolina

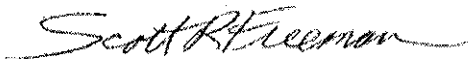
Dear Ms. Gorman:

The South Carolina Department of Health and Environmental Control (DHEC) and Ashley II of Charleston, LLC (Ashley II) currently have 7 active Voluntary Cleanup Contract (VCC) agreements. Table 1, attached, provides a summary of these active Ashley II VCCs. A summary of site work and reporting activities completed since the July 2015 progress report is provided on the attached sheets on an individual site basis.

Ashley II continues to monitor and maintain VCC agreement properties in Charleston with support of local consultants Envirosmart (general property inspection/maintenance), and GEL Engineering, LLC (former Koppers site monitoring).

Ashley II appreciates DHEC's continued support of the brownfield redevelopment activities in Charleston, South Carolina. It is my understanding that Ashley II remains in compliance with the terms and conditions outlined in the VCC agreements. If you have any questions or comments concerning the reported activities, please call me at 617-957-2734.

Sincerely,



Scott R. Freeman
Environmental Manager for Ashley II of Charleston, LLC

Attachments

EXHIBIT SOFA 24

Table 1
Summary of DHEC Voluntary Cleanup Contracts with Ashley II of Charleston, LLC
Magnolia Site and Ashley II Outliers

Site No.	Site Name and Location	Charleston County Tax Map Parcel(s)	VCC No.	VCC Execution Date	Next "Two Year" Reporting Requirement Deadline	Site Size
1	Core Sound Realty Site Discher Street Charleston, South Carolina	466-00-00-016	03-5515-NRP	6/23/2003	6/23/2012	10.04 acres of highland
4	Ashpoo Phosphate/Fertilizer Works (Charleston Container) 1601 Oceanic Street Charleston, South Carolina	464-00-00-025	03-5290-NRP	7/28/2003	6/23/2012	6 acres of highland
5	Oceanic Street Site (POV Site) Charleston, South Carolina	464-00-00-026	05-5639-NRP	2/24/2006	6/23/2012	7.2 acres of highland
6	City of Charleston Public Works	466-00-00-017, -046	08-5794-NRP	2/23/2009	6/23/2012	16.37 acres of highland
7	Resco Tower Site	464-00-00-039	06-5688-NRP	5/3/2007	6/23/2012	0.95 acres of highland
8	Oswald Site	464-00-00-040	07-5695-NRP	5/3/2007	6/23/2012	2.381 acres of highland
9	Kenan Site	464-00-00-028	08-5764-NRP	5/21/2008	6/23/2012	4.0 acres of highland

^a VCC site is not located within the boundaries of the Magnolia property, but will be reported with the Magnolia VCCs.

Charleston Container VCC Activities (VCC 03-5290-NRP)

Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

Ongoing No Activity by Ashley II, monitoring by Phillips 66 (Conoco).

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

07/28/03 VCC Execution Date (VCC 03-5290-NRP).
03/18/05 Draft Baseline Investigation Workplan submitted to DHEC.
05/24/05 DHEC review comments for the Baseline Investigation Workplan were issued.
05/27/05 Final Baseline Investigation Workplan submitted to DHEC.
06/02/05 DHEC approved Baseline Investigation Workplan.
06/02/05 Baseline Investigation field activities initiated.
06/14/05 Baseline Investigation field activities completed.
09/20/05 Re-sampled surface soils at 4 locations because holding time issues.
02/01/06 Baseline Investigation Report submitted to DHEC (Cover letter presented a case for no soil corrective actions at this site. Cover letter also proposes an additional round of groundwater sampling to verify groundwater results).
03/31/06 Comments to BIR issued by DHEC.
06/21/06 Submitted Corrective Action Plan (CAP) to DHEC.
07/14/06 DHEC approved CAP.
07/26/06 Groundwater monitoring wells MW-1 through MW-4 sampled at the site for VOCs, SVOCs, thallium, arsenic, lead, and antimony (Round 1 of 3).
08/16/06 Corrective actions for slag removal initiated.
08/22/06 19 Excavation Confirmatory and 3 Worst Case Scenario soil samples collected from slag removal excavations.
09/01/06 Submitted Groundwater Monitoring Report to DHEC.
09/28/06 Stockpiled soil profile samples collected (23 samples) and test pits completed.
10/09/06 Profile samples provided to EMES for soil disposal.
10/11/06 Concrete slab at site removed by EMES.

Charleston Container VCC Activities (Continued)

10/16/06 Soil samples collected from 6 test pits for arsenic and lead. Six confirmatory samples collected from excavation around SS-18. Clean fill delivered to the site and stockpiled soil transported off site by EMES.

10/16/06 Stockpiled soil disposed off-site (through 10/20/06).

11/03/06 IDW collected and disposed by EMES.

11/30/06 Additional slag removal excavation confirmatory soil samples collected. Surveyed excavation limits with GPS.

01/10/07 Three concrete samples collected from broken concrete slabs and submitted for TCLP Metal, TCL VOC, and SVOC analyses.

01/23/07 Additional concrete removed from ground and stockpiled on site.

01/25/07 Two additional concrete samples collected for TCLP Metal and TCL SVOC analyses.

01/30/07 Groundwater monitoring wells CC-MW-1, CC-MW-3, and CC-MW-4 sampled. Groundwater samples submitted for VOC, SVOC, thallium, arsenic, lead, and antimony analyses. MW-2 could not be sampled because broken concrete piles covered the well (Round 2 of 3).

03/09/07 Additional Groundwater Monitoring Report submitted to DHEC.

07/31/07 Groundwater Monitoring Wells sampled by GEL (Round 3 of 3).

08/03/07 Interim Soil Corrective Action Completion Report submitted to DHEC.

09/07/07 DHEC review comments issued for soil Interim Corrective Action Completion Report.

09/14/07 ENTACT began placing orange demarcation layer (orange fencing material) in bottom of southern excavation. The material was overlapped a minimum of 6" and fastened together using nylon zip ties.

09/15/07 ENTACT placed crushed concrete in bottom of southern excavation.

09/17/07 ENTACT placed clean backfill into the remainder of the southern excavation.

09/18/07 ENTACT completed backfill and grading activities for the southern excavation.

10/19/07 Additional Groundwater Monitoring Report submitted to DHEC (Round 3 of 3).

10/23/07 IDW collected and disposed by EMES.

11/16/07 ERM collected three additional soil characterization samples near northern excavation sample location CC-SR-01P.

11/20/07 Final IDW Report submitted to DHEC.

11/29/07 DHEC issued approval via email to backfill northern excavation, based on analytical results.

Charleston Container VCC Activities (Continued)

12/07/07 ENTACT completed backfill and grading activities for the northern excavation.

12/10/07 GEL completed as-built survey of the site.

12/19/07 DHEC review letter issued for groundwater monitoring activities.

12/31/07 ERM submitted report documenting the source removal excavation characterization and backfilling.

01/02/08 GEL sampled 5 groundwater monitoring wells for arsenic only.

01/25/08 GEL submitted groundwater report to DHEC for the 01/02/08 sampling. Requested no further groundwater monitoring.

01/12/09 DHEC approves slag removal and backfill report dated 12/31/07.

01/12/09 DHEC approves termination of groundwater monitoring program.

05/12/09 Well abandonment letter submitted to DHEC by EnviroSmart.

10/28/09 Conoco mobilized to begin slag removal activities on the Ashepoo CERCLA site.

11/2009 - 7/2010 Conoco completed slag removal activities within several grid areas within the Ashepoo CERCLA site limits, including locations within the Resco Tower and Oswald VCC sites per their approved work plan.

4/11/2011 Conoco's contractor URS hydroseeded portions of the Ashepoo site as part of site restoration for the recent removal action.

June 2011 Conoco's contractor URS submitted RA Completion Report and other documents for the Ashepoo Site Removal Action.

Sept/Oct 2014 SCEG installed a new utility pole for relocated transmission lines on the site, at a location within the paved area surrounding the former GESEACO building, and close to Oceanic Street. The construction disturbed a minor amount of surface and subsurface soils at this location. The Charleston Container Site BIR did not identify the presence of slag materials at this location.

Core Sound VCC Activities (03-5515-NRP)

Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

July 2015 - ongoing	S&ME, Inc. made site visits, and began planning and site evaluation under a new VCC process initiated in July 2015 by a prospective purchaser.
Q3/Q4 2015	Envirosmart noted evidence of trespassing and small piles of soil/rock dumped by trespassers. Visual inspection was made, and the need for further assessment will be evaluated, and additional signage will be added. The site entrance chain/lock had been broken, as had occurred in the past also.

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

06/23/03	VCC Execution Date (VCC 03-5515-NRP).
07/30/04	Draft Baseline Investigation Workplan submitted to DHEC.
12/16/04	DHEC issued review comments for the Baseline Investigation Workplan.
03/18/05	Revised Baseline Investigation Workplan submitted to DHEC.
06/07/05	DHEC issued review comments for the Baseline Investigation Workplan.
08/25/05	GEL met with DHEC to discuss revisions to the Baseline Investigation Workplan.
08/29/05	Final Baseline Investigation Workplan submitted to DHEC.
09/01/05	DHEC approved Baseline Investigation Workplan.
09/07/05	Baseline Investigation field activities initiated.
09/14/05	Baseline Investigation field activities completed.
01/20/06	Baseline Investigation Report submitted to DHEC (Cover letter presented a case for sediment removal from catch basin and outfall from catch basin to obtain average concentrations meeting RPRGs). Proposed one additional round of groundwater sampling.
03/21/06	DHEC issued comments to BIR.
04/24/06	GEL performed additional groundwater sampling.
05/30/06	CAP and Additional Site Characterization Plan submitted to DHEC.
06/05/06	Additional Groundwater Monitoring Report submitted to DHEC.
07/14/06	DHEC issued CAP approval.
07/17/06	Land-farmed soil characterization samples collected.
09/05/06	Corrective action activities at "catch basin" outfall and UST pits completed.
09/06/06	UST pits backfilled with land-farmed soil and 4 truckloads of off-site clean fill.
09/08/06	UST pits backfilled with land-farmed soil and 6 truckloads of off-site

clean fill.
11/03/06 IDW collected and disposed by EMES.

Core Sound VCC Activities (Continued)

01/03/07 Groundwater sampling performed at each of the eight site monitoring wells. Groundwater samples submitted for antimony and arsenic analyses.

01/15/07 EMES transported stockpiled soil from catch basin outfall for off-site disposal and backfilled excavation.

02/08/07 Final Concrete Evaluation Report completed.

02/13/07 Corrective Action Completion Report submitted to DHEC. Included Concrete Evaluation Report.

02/21/07 Additional Groundwater Monitoring Report submitted to DHEC.

07/23/07 DHEC issued review comments to Soil CACR and GW Report.

09/24/07 Groundwater monitoring event conducted (8 wells for antimony, arsenic, and VOCs).

10/23/07 IDW collected and disposed by EMES.

10/24/07 Additional Groundwater Monitoring Report submitted to DHEC.

11/20/07 Final IDW Report submitted to DHEC.

12/19/07 DHEC issued approval to end groundwater monitoring program. Wells will be abandoned once DHEC UST evaluations are completed.

02/08/08 DHEC UST Division issued letter of no further action for former USTs.

03/11/08 DHEC UST Division abandoned all UST and VCC wells on site.

04/17/08 Ashley II submitted monitoring well abandonment report for all site wells to DHEC.

05/13/08 Site-Wide Corrective Action Plan submitted to DHEC for approval.

07/08/08 DHEC issued conditional approval of Site-Wide Corrective Action Plan (with modifications) and a draft Declaration of Covenants and Restrictions for Ashley II review.

Oct 2014 Envirosmart, under contract with Ashley II, completed clearing of the former Core Sound property, including substantial tree and brush removal which resulted from several years of growth. The clearing was from interior open areas of the property only, and did not include clearing of areas towards the Ashley River, or along property/fence lines.

POV VCC Activities (05-5639-NRP)

Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

Ongoing No Activity by Ashley II, monitoring by Phillips 66 (Conoco).

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

02/17/06 VCC signage posted.
02/24/06 VCC 05-5639-NRP executed between DHEC and Ashley II.
03/31/06 Baseline Investigation Workplan submitted to DHEC.
07/07/06 DHEC approved Baseline Investigation Workplan.
07/28/06 Initiated Baseline Investigations.
08/04/06 Baseline Field Investigations completed.
11/03/06 IDW collected and disposed by EMES.
01/25/07 Baseline Investigation Report submitted to DHEC.
02/16/07 Groundwater monitoring wells sampled for arsenic and thallium. SVOC analyses were also performed on groundwater from MW-01.
03/16/07 Additional Groundwater Monitoring Report submitted to DHEC.
04/10/07 Final IDW Report submitted to DHEC.
07/27/07 DHEC issued comments to the Baseline Investigation Report.
08/17/07 GEL sampled wells for arsenic, lead, and thallium. SVOC analyses were also performed on groundwater from MW-01.
09/26/07 Additional Groundwater Monitoring Report submitted to DHEC by GEL.
10/23/07 IDW collected and disposed by EMES.
11/20/07 Final IDW Report submitted to DHEC.
02/04/08 Groundwater monitoring wells sampled for arsenic and thallium. SVOC analyses were also performed on groundwater for MW-01.
03/13/08 Additional Groundwater Monitoring Report submitted to DHEC.
09/16/08 Additional Groundwater Monitoring Report submitted to DHEC by GEL.
9/16/08 Additional Groundwater Monitoring Report submitted to DHEC.
1/5/09 DHEC Groundwater Monitoring Report submitted to DHEC.
5/12/09 Well abandonment letter submitted to DHEC by EnviroSmart.

POV VCC Activities (05-5639-NRP) (continued)

- 10/28/09 Conoco mobilized to begin slag removal activities on the Ashepoo CERCLA site.
- 11/2009 - Conoco completed slag removal activities within several grid areas
7/2010 within the Ashepoo CERCLA site limits, including locations within the POV VCC site per their approved work plan.
- 4/11/2011 Conoco's contractor URS hydroseeded portions of the Ashepoo site as part of site restoration for the recent removal action.
- June 2011 Conoco's contractor URS submitted RA Completion Report and other documents for the Ashepoo Site Removal Action.
- Sept/Oct 2014 SCEG installed a new utility pole for relocated transmission lines on the site, at a location within the paved area, and close to Oceanic Street. The construction disturbed a minor amount of surface and subsurface soils at this location. The Coresound Site BIR did not identify contaminant impacts to surface or subsurface soils at this location, and the location is well away from the Conoco remediation areas for the Ashepoo Fertilizer site.

***Resco Tower and Oswald VCC Activities (06-5688-NRP and 07-5695-NRP)**

Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

Ongoing No Activity by Ashley II, monitoring by Phillips 66 (Conoco).

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

03/14/07 Baseline Investigation Workplan and Health and Safety Plan submitted to DHEC.
04/30/07 DHEC issued conditional approval of Baseline Investigation Workplan.
05/03/07 Final VCC executed for Resco Tower and Oswald Sites.
06/18/07 Baseline investigations initiated by GEL
06/26/07 Baseline investigations completed by GEL
07/23/07 Former transformer house asbestos assessment completed by GEL.
08/07/07 PCB swab samples collected from former transformer house.
08/13/07 EMES initiated transformer house demolition activities.
09/24/07 Baseline Investigation Report submitted to DHEC by GEL.
10/05/07 EMES completed transportation and disposal of transformer house demolition waste.
10/23/07 IDW collected and disposed by EMES.
11/20/07 Final IDW Report submitted to DHEC.
11/27/07 Concrete Demolition and Disposal Report for former transformer house completed by GEL.
12/11/07 ERM submitted PCB Soil Characterization Plan to DHEC.
12/27/07 DHEC issued approval of PCB Soil Characterization Plan.
01/11/08 ERM completed soil PCB characterization field activities.
03/14/08 ERM submitted PCB Soil Characterization Report and Corrective Action Plan to DHEC.
04/10/08 DHEC issued conditional approval of PCB Soil Characterization Report and Corrective Action Plan with request for confirmation sampling and plan revision submittal.
04/10/08 DHEC issued comments concerning the Baseline Investigation Report.
04/17/08 ERM submitted Revised Soil PCB Corrective Action Plan to DHEC.
04/25/08 DHEC issued approval of Revised Soil PCB Corrective Action Plan.
05/01/08 Additional round of groundwater monitoring performed by GEL.
05/06/08 PCB impacted soil removal activities performed by EMES. Soil excavation confirmation samples collected by ERM.

Resco Tower and Oswald VCC Activities (Continued)

- 05/14/08 Request to modify groundwater monitoring from semi-annual to quarterly frequency submitted to DHEC by ERM.
- 05/30/08 Groundwater Monitoring Report detailing the results of the May 1, 2008 sampling submitted to DHEC by GEL.
- 06/05/08 Additional PCB impacted soil removal activities performed by EMES. Additional soil excavation confirmation samples collected by ERM.
- 06/06/08 Post-corrective action site survey performed by GEL.
- 06/26/08 Demarcation layers installed and PCB impacted soil excavations backfilled by EMES.
- 07/11/08 PCB Soil Corrective Action Completion Report submitted to DHEC by ERM.
- 09/22/08 Groundwater Monitoring Report detailing the results of the August 18, 2008 sampling submitted to DHEC by GEL.
- 12/10/08 GEL submits additional groundwater monitoring results to DHEC.
- 1/5/09 DHEC issues letter terminating VCC groundwater program.
- 1/12/09 DHEC approves PCB CACR submitted by ERM on July 11, 2008.
- 5/12/09 Well abandonment letter submitted to DHEC by EnviroSmart.
- 10/28/09 Conoco mobilized to begin slag removal activities on the Ashepoo CERCLA site.
- 11/2009 – 7/2010 Conoco completed slag removal activities within several grid areas within the Ashepoo CERCLA site limits, including locations within the Resco Tower and Oswald VCC sites per their approved work plan.
- 4/11/11 Conoco's contractor URS hydroseeded portions of the Ashepoo site as part of site restoration for the recent removal action.
- June 2011 Conoco's contractor URS submitted RA Completion Report and other documents for the Ashepoo Site Removal Action.

*Per discussions with DHEC, the Resco Tower and Oswald Sites were handled under one Baseline Investigation since these adjacent sites were expected to have similar environmental issues.

Kenan VCC Activities (08-5764-NRP)

Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

Ongoing No Activity by Ashley II, monitoring by Phillips 66 (Conoco).

July 2015 S&ME, Inc. made site visits, and began planning and site evaluation under a new VCC process initiated in July 2015 by a prospective purchaser.

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

08/09/07 Preliminary Evaluation Report submitted to DHEC.
04/01/08 Phase I ESA completed and submitted to DHEC.
07/07/08 Ashley II purchased property.
07/09/08 Baseline Investigation Workplan and Health and Safety Plan submitted to DHEC for approval.
07/15/08 VCC 05-5639-NRP executed between DHEC and Ashley II.
07/25/08 DHEC approved the Baseline Investigation Workplan.
10/03/08 Documentation of VCC sign installation submitted to DHEC by Magnolia Development.
2/12/09 GEL and NuWay Corporation remove UST from site and collect soil/water samples.
3/30/09 GEL submits UST Closure Report to DHEC.
4/3/09 DHEC UST Division issues No Further Action letter for UST closure.
10/28/09 Conoco mobilized to begin slag removal activities on the Ashepoo CERCLA site.
11/2009 – 7/2010 Conoco completed slag removal activities within several grid areas within the Ashepoo CERCLA site limits, including locations within the Kenan property per their approved work plan.
4/11/2011 Conoco's contractor URS hydroseeded portions of the Ashepoo site as part of site restoration for the recent removal action.
June 2011 Conoco's contractor URS submitted RA Completion Report and other documents for the Ashepoo Site Removal Action.

City of Charleston Public Works VCC Activities (08-5794-NRP)
Activities Conducted Since July 30, 2015 (Date of 2015 2nd Quarter Report)

Ongoing Ongoing monitoring of tenant operations (CPW and Charleston Fire Department) by Ashley II.

Activities Conducted Prior to July 30, 2015 (Date of 2015 2nd Quarter Report)

03/27/08 Information and Certification Letter sent to DHEC by Hagood & Kerr.
11/25/08 Phase I ESA completed by GEL and hand-delivered to DHEC by Magnolia.
12/19/08 VCC 08-5794 signed by Ashley II and mailed to DHEC.
02/20/09 DHEC UST Program issues Conditional letter of No Further Action for UST release at 2150 Milford Street (Permit #01497).
02/23/09 Documentation of VCC sign installation submitted to DHEC by Magnolia Development.
02/26/09 DHEC issues fully executed VCC with cover letter requesting Workplan.
03/11/09 DHEC UST Program issues groundwater sampling directive in support of monitored natural attenuation for 1950 Milford Street (Permit # 01581; CA #35309).
03/26/09 GEL submits VCC Baseline Investigation Workplan and Health & Safety Plan to DHEC.
4/29/09 DHEC issues approval of Baseline Investigation Workplan with request to include additional biased sampling.
8/28/09 GEL submits Revised VCC Baseline Investigation Workplan and Health & Safety Plan to DHEC.
10/15/09 DHEC issued approval for installation of 6 permanent groundwater monitoring wells.
10/15/09 DHEC issued approval of Revised Baseline Investigation Work Plan dated Oct. 6, 2009
3/23/10 GEL submitted Baseline Investigation Report to DHEC.
4/15/10 DHEC issued review comments on Baseline Investigation Report.
5/5/10 Ashley II submitted partial response to DHEC Baseline Investigation Report review comments.
7/1/2010 Ashley II submits additional response letter to DHEC Baseline Investigation Report review comments.
8/18/10 Ashley II notified DHEC of City's intent to install new underground gas line to serve fire training facility.
9/1/10 DHEC issued letter accepting Ashley II's 7/1/10 responses to DHEC comments on the Baseline Investigation Report.

Feb 2012 Ashley II provided a copy of the VCC to City of Charleston

representatives, and offered support in verifying continuing obligations for ongoing site use.

City of Charleston Public Works VCC Activities (continued)

- July 2012 Ashley II Environmental Manager provided support to S&ME, as consultant to the City of Charleston, in reviewing site soil and groundwater data and developing specifications for soil and groundwater management for a planned construction project by the City of Charleston DPW on the property (involving a relatively small disturbance of soil and possible dewatering), including providing a copy of the draft Magnolia Environmental Management Plan, and recommending notifying DHEC brownfields project manager of the planned construction work and providing a copy of the soil and groundwater management plans or specifications for this construction project, and a report documenting the work completed.
- Aug Sep 2012 S&ME conducted soil sampling at the location of the proposed canopy foundation by CPW, and notified DHEC of the sampling and proposed construction activity.
- 9/16/2012 No Further Action status obtained for the second of the two UST sites at the CPW site/property. S&ME has been working on this closure, including a round of groundwater sampling in July 2012, under the State LUST program funding.
- Dec 2012 S&ME transmitted soil sampling results to DHEC with a recommendation that the soil from the excavations be re-used on the property/site due to the relatively low impacts exhibited by the soil samples. DHEC concurred with the re-use option.
- Sept/Oct 2014 SCEG installed a new utility pole for relocated transmission lines on the site, at a location within a paved area used for vehicle parking, close to Highway 26. The construction disturbed a minor amount of surface and subsurface soils at this location. A soil sample collected during the BIR exhibited concentrations of Benzo(a)Pyrene and Benzo(b)Flouranthene, exceeding residential, but less than industrial Preliminary Remediation Goal (PRG) levels. Impacts for other constituents addressed in the BIR did not exceed PRGs at this location.

Timeline Updated 1/21/2016 by Scott Freeman

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

☐ None**Name and address****Date of service
From-To**

26a.1. **Cherokee Investment Services, Inc.**
111 E. Hargett Street, Ste. 300
Raleigh, NC 27601

10/2007 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Cherokee Investment Services, Inc.**
111 E. Hargett Street, Ste. 300
Raleigh, NC 27601

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Prodel, LLC	9804 Koupela Drive Raleigh, NC 27614	Manager	0%
Name	Address	Position and nature of any interest	% of interest, if any
Cherokee Ashley, LLC	111 E. Hargett Street, Ste. 300 Raleigh, NC 27601	Managing Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,

Debtor **Ashley II of Charleston, LLC**

Case number (if known) _____

loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 8, 2016**/s/ Prodel, LLC, Manager, By: **Craig A. Briner**

Signature of individual signing on behalf of the debtor

Prodel, LLC, Manager, By: Craig A. Briner

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|-------------------------|
| For legal services, I have agreed to accept | \$ | <u>95,080.85</u> |
| Prior to the filing of this statement I have received | \$ | <u>95,080.85</u> |
| Balance Due | \$ | <u>0.00</u> |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. [Other provisions as needed]
- Above is retainer only. Fees billed hourly as outlined in Application to Employ to be filed at a future date.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
- None.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 8, 2016

Date

/s/ G. William McCarthy Jr.

G. William McCarthy Jr. 2762

Signature of Attorney

McCarthy Law Firm, LLC

P. O. Box 11332

Columbia, SC 29211-1332

803-771-8836 Fax: 803-753-6960

bmccarthy@mccarthy-lawfirm.com

Name of law firm

**United States Bankruptcy Court
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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cherokee Ashley, LLC 111 E. Hargett Street, Ste. 300 Raleigh, NC 27601	CIA	NA	LLC Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 8, 2016**

Signature **/s/ Prodel, LLC, Manager, By: Craig A. Briner
Prodel, LLC, Manager, By: Craig A. Briner**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **46,800.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **3,900.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **10,700.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **0.00**

12. Office Expenses and Supplies **100.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **300.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **2,300.00**

18. Insurance **400.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

R&M

2,300.00

Tax Preparation Fee

500.00

22. Total Monthly Expenses (Add items 3-21) \$ **16,600.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **-12,700.00**

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

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CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: February 8, 2016

/s/ Prodel, LLC, Manager, By: Craig A. Briner

Prodel, LLC, Manager, By: Craig A. Briner/Manager
Signer/Title

Date: February 8, 2016

/s/ G. William McCarthy Jr.

Signature of Attorney
G. William McCarthy Jr. 2762
McCarthy Law Firm, LLC
P. O. Box 11332
Columbia, SC 29211-1332
803-771-8836 Fax: 803-753-6960

Typed/Printed Name/Address/Telephone

2762

District Court I.D. Number

ALLWASTE TANK CLEANING, INC.
C/O RICHARD FARRIER, JR.
134 MEETING STREET, STE. 200
CHARLESTON SC 29401

ASHLEY I, LLC
111 E. HARGETT STREET, STE. 300
RALEIGH NC 27601

ASHLEY RIVER INVESTORS, LLC
180 WESTVACO ROAD
SUMMERVILLE SC 29483

B. L. HARBERT INTERNATIONAL, LLC
1797 KING STREET EXTENSION
NORTH CHARLESTON SC 29405

CHARLESTON COUNTY TREASURER
PO BOX 100242
COLUMBIA SC 29202

CHARLESTON RECYCLING & DISPOSAL
4045 BRIDGEVIEW DRIVE
NORTH CHARLESTON SC 29405

CHEROKEE ASHLEY, LLC
111 E. HARGETT STREET, STE. 300
RALEIGH NC 27601

CHERYL A. LUKE
ENVIRONMENTAL ENFORCEMENT SECTION
ENVIRONMENT & NATURAL RESOURCES DIVISION
PO BOX 7611
WASHINGTON DC 20044-7611

CITY OF CHARLESTON
116 MEETING STREET
CHARLESTON SC 29401

COMMISSIONER OF PUBLIC WORKS
103 ST. PHILIP STREET
CHARLESTON SC 29403

ENVIRONMENTAL PROTECTION AGENCY
REGION 4
ATLANTA FEDERAL CENTER
61 FORSYTH STREET, SW
ATLANTA GA 30303-3104

ENVIROSMART
PO BOX 20666
CHARLESTON SC 29413

G. TRENHOLM WALKER, ESQ.
PRATT-THOMAS WALKER, PA
PO DRAWER 22247
CHARLESTON SC 29413

HOLCOMBE & FAIR
C/O CAPERS G. BARR, III, ESQ.
11 BROAD STREET
CHARLESTON SC 29401

INDEMNITY ALLIED TERMINALS, INC.
1000 LANSING STREET
NORFOLK VA 23523

INDEMNITY BAKER PROPERTIES
C/O JOSEPH J. KEENAN
321 EAST BAY STREET
CHARLESTON SC 29401

INDEMNITY CHARLESTON CONTAINER
C/O CT CORPORATION SYSTEM
75 BEATTIE PLACE TWO
GREENVILLE SC

INDEMNITY CORE SOUND REALTY, INC.
PO BOX 2730
SUMMERVILLE SC

INDEMNITY ETHAL MAE HART
2212 SUFFOLK STREET
NORTH CHARLESTON SC 29405

INDEMNITY FOXENE EVERIDGE
10 VENICE AVENUE
HANAHAN SC 29410

INDEMNITY FRANK FISHBURNE
C/O PEOLA S. FISHBURNE
30 RADCLIFFE STREET
CHARLESTON SC 29401

INDEMNITY HOLCOMBE & FAIR
C/O CAPERS G. BARR, III, ESQ.
11 BROAD STREET
CHARLESTON SC 29401

INDEMNITY JOHN H. SQUIRE
12606 KING ARTHUR COURT
GLENN DALE MD 20769

INDEMNITY KENAN TRANSPORT, LLC
C/O CT CORPORATION SYSTEM
2 OFFICE PARK COURT, STE. 103
COLUMBIA SC 29223

INDEMNITY LARRY D. LEWIS
PO BOX 40834
CHARLESTON SC 29423-0834

INDEMNITY PAPER STOCK DEALERS, INC
3226 MID PINE ROAD
FAYETTEVILLE NC 28306

INDEMNITY R. DOUGLAS OSWALD
1340 RONALD LANE
CHARLESTON SC 29412

INDEMNITY RESCO TOWER CO.
C/O MILES F. MCSWEENEY
10 OFFICE PARK ROAD
HILTON HEAD ISLAND SC 29938

INDEMNITY ROBIN MOORE ROBINSON
POLO CHAMP, LLC
2347 SOL LEGARE ROAD
CHARLESTON SC 29412

INDEMNITY ROPER HOSPITAL NORTH, INC.
C/O GREGORY T. EDWARDS
125 DOUGHTY STREET
CHARLESTON SC 29402

INDEMNITY UNITED AIRCRAFT SERVICES, INC.
1591 LILAC AVENUE
BLOOMINGTON CA 92316

INDEMNITY VAN NESS SIGN AND LEASING CO.
339 FLEMING ROAD
CHARLESTON SC 29412

INDENMITY ALLWASTE TANK CLEANING, INC.
AKA PSC CONTAINER SERVICES, INC.
C/O RICHARD FARRIER, JR.
134 MEETING STREET, STE. 200
CHARLESTON SC 29401

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 2644
PHILADELPHIA PA 19101-7346

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WASHINGTON DC 20008

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CHARLESTON SC

KIM A. JONES, ASST. REGIONAL COUNSEL
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ATLANTA FEDERAL CENTER
61 FORSYTH ST., S.W.
WASHINGTON DC 20202-8960

MAGNOLIA/ARC LENDER, LLC
C/O BRANCH CAPITAL PARTNERS, LP
3340 PEACHTREE ROAD, STE. 840
ATLANTA GA 30326

O'NEAL COMPTON
2214 HERIOT STREET
CHARLESTON SC 29405

PCS NITROGEN, INC.
C/O WM. HOWELL MORRISON
134 MEETING STREET, 3RD FLOOR
CHARLESTON SC 29401

PRODEL, LLC
9804 KOUPELA DRIVE
RALEIGH NC 27614

ROBIN HOOD CONTAINER
2176 MILFORD STREET
NORTH CHARLESTON SC 29405

ROSS DEVELOPMENT CORPORATION
18 BROAD STREET
608 PEOPLES BLDG
CHARLESTON SC

SANDRA KACZMARCZYK
ALTON ASSOCIATES PLLC
4443 ALTON PLACE, NW
WASHINGTON DC 20016

SC DEPARTMENT OF REVENUE AND TAXATION
PO BOX 12265
COLUMBIA SC 29211-9979

SC DEPT OF EMPLOYMENT AND WORKFORCE
PO BOX 995
COLUMBIA, SC 29202

SC DHEC
2600 BULL STREET
COLUMBIA SC 29201

SEIBELS LAW FIRM, PA
127 KING STREET, ST. 100
CHARLESTON SC 29401

SHIPYARD CREEK ASSOCIATES, LLC
400 COLONY SQUARE, STE. 1630
ATLANTA GA 30361

U.S. ENVIRONMENTAL PROTECTION AGENCY
FRANKLIN HILL, DIRECTOR, SUPERFUND DIV.
U.S. EPA, REGION 4
61 FORSYTH STREET, SW
ATLANTA GA 30303

U.S. SECURITIES AND EXCHANGE COMM
OFFICE OF REORGANIZATION
950 EAST PACES FERRY ROAD
SUITE 900
ATLANTA GA 30326-1382

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ashley II of Charleston, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Cherokee Ashley, LLC
111 E. Hargett Street, Ste. 300
Raleigh, NC 27601

☐ None [*Check if applicable*]

February 8, 2016

Date

/s/ G. William McCarthy Jr.

G. William McCarthy Jr. 2762

Signature of Attorney or Litigant

Counsel for **Ashley II of Charleston, LLC**

McCarthy Law Firm, LLC

P. O. Box 11332

Columbia, SC 29211-1332

803-771-8836 Fax:803-753-6960

bmccarthy@mccarthy-lawfirm.com